Leverage an unmatched understanding of the insurance industry.

Our Insight, Your Advantage™

www.ambest.com
Best’s Investment Schedules (A–E)

P/C & L/H, US

Perform detailed analysis of the insurance industry’s investment portfolio and evaluate insurers’ investment strategies.

- Analyze the stock, bond and hybrid security holdings of US insurers, reinsurers and groups, industry segments and the industry as a whole.
- Measure the performance of companies’ investments and compare it to peers or the total industry.
- Uncover investment opportunities or potential risks.
-Combine current Best’s Credit Ratings with investment data to benchmark a company’s performance against those with similar ratings.

Reporting Capabilities

Ready-to-use templates with standard reports are available, along with wizards to create custom reports using the fields of your choice. Templates include:

- Maturity Report: View investments by maturity date.
- Comprehensive Investment Report: Capture all investment data for a single company or group.
- Analysis of Bonds: Review different bond classifications and their contribution to investment income.
- Investment Income and Capital Gains: Get a detailed analysis of investment results.
- Issuer Report: Search for investments by issuer name or number.
- CUSIP® Report: Search for securities by CUSIP number.

Get a quick visual representation of a company’s or group’s key investment data.
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Tools

• “Explore Investments” tools to analyze detailed data reported in Schedules A through E and create templates and customized reports, with multiple layout options for exporting to Excel®

Support

• Access to our template service at no extra cost, as well as assistance from our data support team
• Training webinars

Multiple Delivery Channels

• BestLink®, which offers online access to financial data and insurer analysis
• BestLink for Excel, our downloadable add-in
• BestLink Data Feeds, which transmit filing data (excluding AM Best-created General Information and Ratios) to the subscriber’s FTP site*

For more information and to request a demonstration:

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*Additional fee applies.

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