
A. M. BEST COMPANY

Ambest Road
OLDWICK, NEW JERSEY 08858
908-439-2200

REQUESTED DATA ITEMS

AS OF 9/08

PROPERTY/CASUALTY & LIFE

1. **ANNUAL REPORTS**
 - LATEST FIVE YEARS
2. **AUDITED FINANCIAL STATEMENT(S) – CONSOLIDATED AND PARENT ONLY (ANNUALLY)**
3. **ACTUARIAL REPORT(S) BOTH INTERNAL AND EXTERNAL, WHEN AVAILABLE (ANNUALLY)**
4. **ORGANIZATION STRUCTURE FOR PARENT AND SUBSIDIARIES**
5. **MANAGEMENT STRUCTURE, BOARD OF DIRECTORS AND KEY EXECUTIVE COMMITTEES**
6. **BIOGRAPHICAL INFORMATION ON PRINCIPAL OFFICERS**
7. **STRATEGIC BUSINESS PLANS / FIVE YEAR PROJECTIONS (ASSUMPTIONS) / OWNERSHIP / CAPITAL RESOURCES**
8. **CAPITAL MANAGEMENT STRATEGIES / INVESTOR / SPONSOR STRATEGY**
9. **COMPETITIVE ADVANTAGES / DISADVANTAGES**
10. **COMPLETED BEST'S SUPPLEMENTAL RATING QUESTIONNAIRE (ANNUALLY)**
11. **REINSURANCE CONTRACTS**
12. **CATASTROPHE MANAGEMENT STRATEGIES (P/C COMPANIES ONLY)**
13. **KEY DISTRIBUTION PARTNERS**
14. **ANY OTHER INFORMATION BELIEVED TO BE RELEVANT TO THE RATING ROCESS**
15. **COMPANY'S INVESTMENT GUIDELINES**

