
HEALTH INSURANCE: DATA REQUIREMENTS

U.S.
AS OF MAY 2010

1. Five Most Recent Years of Statutory Statements
2. Annual Reports
3. Copy of the Most Recent Regulatory Examination Report for Regulated Entities
4. Copy of Most Recent Management's Discussion and Analysis (MD&A)
5. Five Most Recent Years of Statutory Statements for All Subsidiaries
6. Audited Financial Statement(s)—Consolidated, Consolidating (if Applicable) and Parent Only (Annually)
7. Actuarial Opinion Report
8. Organization Structure for Parent and Subsidiaries
9. Management Structure, Board of Directors and Key Executive Committees
10. Strategic Business Plans/Projections
11. Budget (Income Statement, Balance Sheet and Cash Flows)
12. Profitability by Line of Business/Segment
13. Capital Management Strategies
14. Enterprise Risk Management
15. Completed Supplemental Rating Questionnaire
16. Investment Policy

FOR MORE INFORMATION, PLEASE CONTACT BUSINESS DEVELOPMENT:

GLOBAL HEADQUARTERS: AMERICAS

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