

# PROPERTY/CASUALTY & LIFE INSURANCE: REQUESTED DATA ITEMS

AS OF JANUARY 2010

1. Annual Reports
  - Latest Five Years
2. Audited Financial Statement(s) – Consolidated and Parent Only (Annually)
3. Actuarial Report(s) Both Internal and External, When Available (Annually)
4. Organization Structure for Parent and Subsidiaries
5. Management Structure, Board of Directors and Key Executive Committees
6. Biographical Information on Principal Officers
7. Strategic Business Plans / Five-Year Projections (Assumptions) / Ownership / Capital Resources
8. Capital Management Strategies / Investor / Sponsor Strategy
9. Competitive Advantages / Disadvantages
10. Completed Best's Supplemental Rating Questionnaire (*Annually*)
11. Reinsurance Contracts
12. Catastrophe Management Strategies (P/C Companies Only)
13. Capital Management Strategies
14. Enterprise Risk Management Process
15. Company's Investment Guidelines
16. Key Distribution Partners
17. Any Other Information Believed to Be Relevant to the Rating Process

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## FOR MORE INFORMATION, PLEASE CONTACT:

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