

NEWS RELEASE

LAVERY SUPPORTS THE PRIVATE EQUITY AND VENTURE CAPITAL INDUSTRY

Montreal, May 5, 2014 - Dedicated to helping investment fund managers, investment advisors as well as all other industry stakeholders and relying on our in-depth expertise, Lavery is proud to announce the creation of a team practising in the areas of private equity, venture capital and investment management. This new team gives the firm the opportunity to widen the scope of the legal services provided to industry stakeholders and their various partners who are active in a vast array of sectors, including advanced technology, infrastructure and renewable energy.

The Private Equity, Venture Capital and Investment Management team is comprised of the following lawyers:

> André Vautour Jean Martel, Ad. E.

Luc Pariseau

Jean-Sébastien Desroches

Josianne Beaudry

Guillaume Lavoie

Philippe Décarv

Francis Desmarais

Robert La Rosa

Simon Bisson

The legal services provided by this team include the establishment and development of tax structures for investment funds, capital raising initiatives, the drafting of private placement offering memorandums or prospectuses, corporate governance advice, information disclosure and regulatory compliance, the implementation of various exit strategies, the creation and completion of bank financing transactions as well as the preparation and implementation of infrastructure projects and public-private partnerships.

Lavery's enviable expertise in this field enables the firm to support a wide range of players in the private equity, venture capital and investment management industry such as promoters, investors, fund managers, securities brokers, businesses and their various partners.

"For more than 100 years, Lavery has been supporting companies doing business in Quebec. Our new practice team reflects our century-old commitment and the firm's Law/Business positioning whose objective is to promote growth by strengthening the range of our services to business clients", said Don McCarty, Managing Partner of the firm.

For more information, consult our Private Equity, Venture Capital and Investment Management Web page.

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About Lavery

Founded in 1913, Lavery (lavery.ca) is the leading independent law firm in Quebec. The firm has an active practice in the large urban business centers of Quebec and Eastern Ontario through its offices in Montreal, Quebec City, Sherbrooke, Trois-Rivières and Ottawa. It has also developed strong ties with other firms elsewhere in Canada and is a member of the World Services Group (worldservicesgroup.com), an international network of service firms carrying on business in more than 115 countries.

Source: Lise Allard Director

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